

## CURRICULUM VITAE

October, 2014

**NAME:** Kul B. Bhatia

### PERMANENT ADDRESS:

Department of Economics  
University of Western Ontario  
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**CITIZENSHIP:** Canadian

### ACADEMIC QUALIFICATIONS:

<b>Institution</b>	<b>Degree and Date</b>	<b>Remarks</b>
S.R. College of Commerce, University of Delhi	B.Com. (Hons.), 1962	First position in the University
The Delhi School of Economics, University of Delhi	M.Com., 1964	Second position in the University
The University of Chicago, Chicago, Illinois USA	Ph.D. in Economics, 1969	

### FIELDS OF SPECIALIZATION AT THE UNIVERSITY OF CHICAGO:

Public Finance, Money, Econometrics

### PH.D. DISSERTATION:

Individual's Capital Gains in the United States: An Empirical Study, 1947-64.

### SUPERVISOR:

Professor Arnold C. Harberger

## **PUBLICATIONS:**

### **(i) Articles and Notes in Refereed Journals:**

- Bhatia, Kul B. "Accrued Capital Gains, Personal Income and Saving in the United States 1948-1964", *The Review of Income and Wealth* 16 (1970): 363-78; reissued as Reprint No. 200 by the Brookings Institution, Washington, D.C., 1971.
- Bhatia, Kul B. "A Price Index for Nonfarm One-Family Houses, 1947-64", *The Journal of the American Statistical Association* 66 (1971): 23-32.
- Bhatia, Kul B. "On Estimating Capital Gains in U.S. Agriculture", *American Journal of Agricultural Economics* (August 1971): 502-506.
- Bhatia, Kul B. "The USDA Series on Net Investment in Farm Real Estate - A Critique", *The Journal of the American Statistical Association* 66 (1971): 492-495.
- Bhatia, Kul B. "Capital Gains and the Aggregate Consumption Function", *The American Economic Review* 62 (1972): 866-879.
- Bhatia, Kul B. "Capital Gains and the Aggregate Consumption Function: Reply", (reply to a comment and further results), *The American Economic Review* 65 (1975): 704-707.
- Bhatia, Kul B. "The Estimation of Accrued Capital Gains on Individuals' Corporate Stock Holdings", *The Journal of the American Statistical Association* 68 (1973): 55-62.
- Bhatia, Kul B. "Capital Gains, the Distribution of Income, and Taxation", *National Tax Journal* 27 (1974): 319-334.
- Bhatia, Kul B. "Public Goods, Optimal Taxation, and Economic Efficiency", *Public Finance/Finances Publiques* 30 (1975): 313-322.
- Bhatia, Kul B. "Capital Gains and Inequality of Personal Income: Some Results from Survey Data", *The Journal of the American Statistical Association* 71 (1976): 575-580.
- Batra, Raveendra., and Kul B. Bhatia "Technical Progress and the Incidence of the Corporation Income Tax", *Eastern Economic Review* (1976).
- Bhatia, Kul B. "Corporate Taxation, Retained Earnings, and Capital Formation", *Journal of Public Economics* 11 (1979): 123-34.
- Bhatia, Kul B. "Rural-Urban Migration and Surplus Labour", *Oxford Economic Papers* 31 (1979): 403-14.
- Bhatia, Kul B. "Intermediate Goods and the Incidence of the Corporation Income Tax", *Journal of Public Economics* 16 (1981): 93-112.

(i) **Articles and Notes in Refereed Journals:** (continued)

Bhatia, Kul B. "Value-Added Tax and the Theory of Tax Incidence", *Journal of Public Economics* 19 (1982), 203-23.

Bhatia, Kul B. "Intermediate Goods and the Theory of Tax Incidence", *Public Finance/Finances Publiques* 37 (1982): 318-38.

Bhatia, Kul B. "Rural-Urban Migration and Surplus Labour: Rejoinder to Stark", *Oxford Economic Papers* 35 (1983): 143-145.

Bhatia, Kul B., "Taxes, Intermediate Goods, and Relative Prices: The Case of Variable Coefficients", *Journal of Public Economics* 31 (1986): 197-213.

Bhatia, Kul B. "Real Estate Assets and Consumer Spending", *Quarterly Journal of Economics* 102 (1987): 437-444.

Bhatia, Kul B. "Tax Incidence in a Hierarchical Model", *Journal of Public Economics*, 37 (1988): 221-242.

Bhatia, Kul B. "Short-Run and Long-Run in the Theory of Tax Incidence", *Public Finance/Finances Publiques* 44 (1989): 343-360.

Bhatia, Kul B. "Indirect Taxes and Output Prices in Hierarchical Production", *Public Finance/ Finances Publiques*, 47(1992): 347-366.

Bhatia, Kul B. "The Corporation Income Tax and Inter-industry Flows: Some Illustrations from a CGE Model", *Hacienda Publica Espanola*, 1994: 55-62.

Bhatia, Kul B. "Produced and Primary Specific Inputs in Tax Incidence Theory", *Public Finance/Finances Publiques*, 52(1997): 1-21.

Bhatia, Kul B. "Specific and Mobile Capital, Migration and Unemployment in a Harris-Todaro Model", *Journal of International Trade and Economic Development*, 11(2002), 207-222.

Bhatia, Kul B., "Tax Incidence with Three Goods and Two Primary Factors," *Public Finance/Finances Publiques*, 53 (2002), 123-144.

Bhatia, Kul B., "Production Linkages and Rural-Urban Migration," *Journal of Economic Development*, 26(2001), 1- 16.

Bhatia, Kul B., "Specific Inputs, Value Added, and Production Linkages in Tax Incidence Theory," *Public Finance Review*, 29(2001), 461-486.

**(ii) Articles in Edited Volumes and Proceedings:**

- Bhatia, Kul B. "The Estimation and Taxation of Capital Gains in Canada", in *Proceedings of the 23rd Tax Conference*, Toronto: 1972: 91-104.
- Bhatia, Kul B. "Tax Effects, Relative Prices and Economic Growth", in Biehl, D., et al. (eds.), *Public Finance and Economic Growth*, Wayne State University Press, 1983: 349-365.
- Bhatia, Kul B. "Foreign Trade and Income Distribution: The Case of Malaysia", in Bourguignon, F. and Morrisson, C. (eds.), *External Trade and Income Distribution*, OECD, 1989, 87-122.
- Bhatia, Kul B. "Factor Taxes, Output Prices, and Foreign Trade", in Tanzi, V. (ed.), *Public Finance, Development, and International Trade*, Wayne State University Press, 1990: 29-41.

**(iii) Book Reviews:**

- An Econometric Model of the Income Distribution by Charles E. Metcalf, *Journal of Economic Literature*, 11(1973), 1368-1369.
- Poverty in a Dual Economy by A. Dale Tussing, *Canadian Journal of Economics*, 9 (1976), 541-542.
- Economic Growth and Development by Hendrik van den Berg, *Journal of International Trade and Economic Development*, 11(2002), 99-101.
- Globalization and the Poor Periphery by Jeffrey G. Williamson, *Canadian Studies in Population*, vol. 39(1-2): 148-150.

**UNPUBLISHED WORK:**

**(i) Research Reports and Mimeos:**

- Bhatia, Kul B. "Index-Linkings of Financial Contracts: A Survey of the State-of-the-Arts", issued as a World Bank Discussion Paper (1974).
- Bhatia, Kul B. "Asset Effects and Household Saving: Estimates from Survey Data by Income Class", issued as a Department of Economics, University of Western Ontario Research Report (1983).
- Bhatia, Kul B. "Migration, Unemployment, and Capital Mobility when Output Prices and Endogenous", mimeographed, August 1989.
- Bhatia, Kul B. "Aggregation and Disaggregation in General Equilibrium Models of Taxation," mimeographed, June 1991.
- Bhatia, Kul B. "Intra-Sector Mobility and Specific Inputs in Tax-Incidence Theory," issued as a Department of Economics, University of Western Ontario Research Report (2001).
- Bhatia, Kul B., and Chris Mitchell, "Housing Capital Gains and Homeowner Consumption: Some Estimates from The Canadian Survey of Household Spending, Working Paper (2010).

Bhatia, Kul B., Estimating Market Based Housing Capital Gains with Micro Data: Some Results from The Canadian Survey of Household Spending, Working Paper, May 2012

Bhatia, Kul B., Sustainability and Incidence of Taxes: An Analytical Framework and Some Results,” Working Paper, April 2013 (a)

Bhatia, Kul B., Rural-Urban Migration, Food Security, and the Family: the Role of Weak and Strong Sustainability, Working Paper, May 2013 (b)

### **RESEARCH IN PROGRESS:**

Rural-Urban Migration  
Sustainability Concepts and Economic Policy Analysis  
General Equilibrium Models of Tax-Incidence  
Ecosystem Health and Economics

### **CONFERENCES (partial listing):**

Presented papers to:

Econometric Society Meetings, New Orleans, 1971.

Meetings of the European Econometric Society, Oslo, 1973; Grenoble, 1974.

Meetings of the International Association of Research in Income and Wealth, Hungary, 1973; Finland, 1975; York, U.K., 1977.

World Congress of the Econometric Society, Aix-en-Provence, 1980.

Meeting of the International Institute of Public Finance, Tokyo, 1981.

Meeting of the International Institute of Public Finance, Istanbul, 1988.

Invited lectures at University of Sao Paulo, Institute of Economics, Copenhagen and Aarhus University, Denmark, 1989.

Invited lecture, John's Hopkins University, Washington, DC, USA, 1989.

52nd Congress of the International Institute of Public Finance, Tel Aviv, 1996.

Also gave seminars to Mannheim (Germany), University College (London, U.K.), The London School of Economics, University of Birmingham (U.K.), Delhi School of Economics, Indian Institute of Technology, The World Bank, Auckland University and Victoria University, New Zealand.

Invited lectures at Universities of New South Wales, Melbourne, La Trobe and ANU, Australia, 1991, Universities of Madrid (Spain), Bamberg (Germany) and Frankfurt (Germany), 1992, Universities of West Australia, Curtin, and ANU, 1996.

Canadian Economics Association, Montreal, 2001.

Invited presentations, seminars, and talks (7 in all): University of Bamberg, Germany; the Chinese Institute of Public Finance, Beijing; Renmin University, Beijing; Shanghai University of Economics and Finance, Shanghai; Korean Institute of Public Finance, Seoul; Chung-Ang University, Seoul, S. Korea; and Choonam University, Gyangjou, S. Korea. 2002.

Canadian Economics Association, Ottawa, 2003.

Western Social Science Association, Albuquerque, New Mexico, 2005.

University of Guanajuato, Guanajuato, Mexico, 2005.

Conference on Globalization and Regional Development, Gyang-ju, S. Korea, 2006.

Invited presentations at the University of Pusan and Seoul National University, S. Korea, 2006.

Invited presentations in South Africa at the University of Cape Town, University of Witwatersrand, and Pretoria University, 2007; and at Egerton University, Kenya, 2007.

Invited presentations at Universidad del CEMA, Buenos Aires, Argentina; Universidad Nacional de Cuyo, Mendoza, Argentina; and Universidad Catolica, Santiago, Chile, 2011.

Center for China-US Cooperation, Josef Korbel School of International Studies, University of Denver

#### **FELLOWSHIP, OTHER AWARDS, AND RESEARCH GRANTS:**

J.N. Vaish Prize for being the best B. Com. student, University of Delhi, 1962.

D.R. Sharma medal for outstanding performance in academic and extracurricular activities, University of Delhi, 1962.

Government of India National Merit Scholarship, 1962-64.

Frank H. Knight and other fellowships, University of Chicago, U.S.A., 1965-68.

Brookings Research Fellowship, The Brookings Institution, Washington, D.C., 1968-69.

Research Grants awarded by the Canada Council, 1970, 1974; SSHRC Internal Research Grants, 2002, 2004.

Co-editor, *Public Finance/Finances Publiques*, 2002 -

Associate Editor, *Applied Economics*, 2002 –

Acting Editor (Executive Committee), *Transnational Corporations Review*, 2012 –

Advisory Editor, *Journal of Economic Development*, 2011 -

#### **TEACHING, RESEARCH AND OTHER EXPERIENCE:**

Assistant Professor of Economics, the University of Western Ontario, London, Ontario, Canada, 1969.  
Professor, 1989.

Assistant Lecturer in Commerce, Ramjas College, University of Delhi, Delhi, India, 1964-65.

Supervisor, Computer Operations, the Center for Mathematical Studies in Business and Economics, University of Chicago, 1967-68.

Co-organizer, Brookings Economics Research Seminar, 1968-69.

Director, Applied Economics Workshop, University of Western Ontario, 1982-84.

Co-editor, *Public Finance/Finances Publiques*, since 2005.

Advisory Editor, *Applied Economics*, since 2006

Member, Editorial Board, *Journal of Economic Development*, since 2006

### **COURSES TAUGHT:**

Graduate Microeconomics, 1969-71; Public Finance (M.A., Ph.D. and B.A. Honors students), 1972-75, 1989; Cost-Benefit Analysis, 1976; Graduate Economic Development, 1984-1987; Graduate Public Finance 1991, 1993, 1994; undergraduate courses in Macroeconomics, Economic Development, and Public Finance, 1969-1995; Microeconomics, Economic Policy, Public Expenditures and Taxation, 1996-2001, 2002-; co-ordinated the Undergraduate Honors Thesis course, 2004-06, 2007-09; Specialization undergraduate courses in Public Finance, and Microeconomics, 2010 – 14..

### **GRADUATE STUDENT SUPERVISION:**

2009-2012: Principal Supervisor, Ph. D. thesis, Chris Mitchell, Economics, UWO

2009: Co-mentor, three students, M.E.S. candidates, UWO.

2008 – Principal Supervisor for Chris Mitchell's Ph. D. Thesis (continuing)

2008: Three graduate students from Economics 691